



4 June 2018

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

Pro Rate Non-Renounceable Rights Issue – Extension of Offer and Amended Timetable

MEC Resources Ltd (ASX: MMR, ACN 113 900 020), the “**Company**”, refers to the Pro Rata Non Renounceable Rights Offer (**Offer**) announced on 8 May 2018 and is pleased to announce the extension of the Offer closing date from Thursday 7 June 2018 to Friday 15 June 2018. The extension will allow for those shareholders who participated in the first offer in April 2018 to resubmit their applications for processing.

The revised timetable is set out below. Other than the changes to the Closing Date and the indicative timing of events which follow thereafter, all other terms and conditions of the Offer remain unchanged.

Accordingly, shareholders are encouraged to submit their Acceptance Form for the Offer as soon as possible to ensure their applications are included in the processing.

The directors of MEC Resources Limited would like to thank all of its shareholders for their continued support.

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a horizontal line extending to the right.

Mr Goh Hock
Chairman

MEC Resources Ltd

ACN 113 900 020

PO Box 882 West Perth WA 6872 | Suite 2, Level 3 1111 Hay Street West Perth WA 6006

T: +61 8 9245 6187 F: +61 9200 6193

info@mecresources.com.au www.mecresources.com.au



REVISED OFFER TIMETABLE

The amended indicative timetable for the Rights Issue is as follows:

Event	Date
Lodgement of the Original Prospectus with ASIC Lodgement of the Original Prospectus and Appendix 3B with ASX and application for quotation of Shares offered under this Prospectus	8 May 2018
Existing Shares quoted on "ex" basis	10 May 2018
Record date to determine entitlements under the Prospectus (Record Date)	5:00pm (AEST) on 11 May 2018
Lodgement of this Prospectus with ASIC	16 May 2018
Prospectus and Entitlement and Acceptance Form dispatched to eligible shareholders (Opening Date)	17 May 2018
Final date and time for receipt of acceptance and payment in full (Closing Date)	5:00PM (AEST) on 15 June 2018*
New Shares quoted on a deferred settlement basis	18 June 2018*
Company to notify ASX of under subscriptions	20 June 2018*
Allotment of Shares and grant of Options (Issue Date)	22 June 2018*
Deferred settlement trading ends	22 June 2018*
Dispatch of transaction confirmation statements (holding statements)	22 June 2018*
Date of quotation of Shares issued under the Offer	25 June 2018*

* Assuming that the Offer is not extended. The Company reserves the right (subject to the Corporations Act, the Listing Rules and other applicable laws) to vary the dates of this Timetable including (without limitation) extending the Closing Date or accepting late Applications, either generally or in particular cases, without notice.

MEC Resources Ltd

ACN 113 900 020

PO Box 882 West Perth WA 6872 | Suite 2, Level 3 1111 Hay Street West Perth WA 6006

T: +61 8 9245 6187 F: +61 9200 6193

info@mecresources.com.au www.mecresources.com.au