



23 March 2017

Australian Securities Exchange
10th Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

NOTICE OF DESPATCH OF RIGHTS ISSUE OFFER DOCUMENTS

MEC Resources Ltd (**Company**) refers to its announcement on 14 March 2017 in relation to an equity raising via a pro rata non-renounceable rights issue (**Rights Issue**)

The attached offer document (together with the accompanying entitlement and acceptance form) in relation to the Rights Issue has been despatched to eligible shareholders.

If you have any questions regarding the Rights Issue, please do not hesitate to contact the Company Secretary Ms Deborah Ambrosini on 9245 6187.

We thank you for your continued support.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Goh Hock', with a horizontal line extending to the right.

Mr Goh Hock
Chairman

MEC Resources Ltd

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