



5 May 2017

Australian Securities Exchange  
10<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

**CLARIFICATION IN RELATION TO STATEMENT MADE IN S249F NOTICE**

MEC Resources Ltd (ACN 113 900 020) (**Company**) is aware of a notice issued to the Company's shareholders (**Notice**) on or about 28 April 2007 under Section 249F of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Notice has been issued by Mr David Breeze (Former Managing Director of the Company), Trandcorp Pty Ltd and Grandbridge Ltd (ASX: GBA) (**Convening Shareholders**).

**The Notice was not issued by the Company. It was issued by the Convening Shareholders.**

The purpose of this announcement is to clarify the Company's position in relation to the following statement found on the front page of the Notice, which the Company is concerned could be mistaken to be a statement or recommendation made by or on behalf of the Company:

*"It is recommended that shareholders VOTE FOR all resolutions set out in the notice of meeting. It is considered that the resolutions are in the best interests of the Company and its shareholders."*

**This statement is not made by, for or on behalf of the Company.** The Board of the Company is responsible for determining what is in the best interests of the Company and its shareholders, not the Convening Shareholders.

The Board of the Company **does not** consider the proposed resolutions to be in the best interests of the Company and its shareholders. The Company is considering its legal options with respect to the Notice including whether the Notice has been issued for a proper purpose and whether the meeting should take place.

**The Board recommends that shareholders VOTE AGAINST all resolutions set out in the Notice.**

The Board welcomes shareholders' comments and feedback. Please do not hesitate to call the Company on +61 8 9245 6187 or email us at [info@mecresources.com.au](mailto:info@mecresources.com.au).

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a horizontal line underneath.

Goh Hock  
Chairman