



8 March 2017

Australian Securities Exchange
10TH Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

RE: Response to first EGM queries

MEC Resources Ltd (Company or MEC Resources) held an extraordinary general meeting of the company on 16 February 2017 (EGM), following a requisition by shareholders comprising greater than 5% of the issued capital in the Company.

The EGM considered three resolutions to appoint proposed new directors to the board of MEC Resources (Board). All resolutions were not passed following voting by the Company's shareholders.

Additional matters were raised by shareholders at the EGM that were not relevant to the formal business of the meeting, and which were therefore not considered at the EGM.

The Company is pleased to provide clarification on these matters which included:

1. IPO of MEC Resources' investee Advent Energy Limited (Advent Energy)
2. Immediate drilling within PEP11
3. Termination of David Breeze as MD in November 2016
4. Voting at the 2016 MEC Resources Annual General Meeting on 24 November 2016
5. Residency of the current board of Directors

These matters are all addressed via a statement on the Company's website which can be viewed by copying and pasting this link into your browser - <http://mecresources.com.au/company/company-statement.html>

If you have any further queries please do not hesitate to contact the Company on 08 9245 6187.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Goh Hock', with a horizontal line underneath.

Mr Goh Hock
Chairman

MEC Resources Ltd

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