



## Announcement Summary

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**Entity name**

MEC RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 22, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
MMR	ORDINARY FULLY PAID	729,162,436	21/11/2024
MMRO	OPTION EXPIRING 25-OCT-2025 DEFERRED	364,556,219	21/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MEC RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

44113900020

**1.3 ASX issuer code**

MMR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/11/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
14-Oct-2024 19:18	Update - Update - Proposed issue of securities - MMR	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The company has the ability to issue 249,810,275 shortfall shares and 124,930,138 options arising from its entitlement offer 3 months following its close date being 25 October 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

MMR : ORDINARY FULLY PAID

**Issue date**

21/11/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	431	0.01 %
1,001 - 5,000	356	0.06 %
5,001 - 10,000	383	0.18 %
10,001 - 100,000	1,008	2.09 %
100,001 and over	672	97.66 %



## Issue details

**Number of +securities to be quoted**

729,162,436

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

165,825,361 shares issued under the entitlement offer  
 446,956,008 issued as shortfall shares  
 116,331,067 issued as offset shares to extinguish liabilities outlined in prospectus  
 50,000 cleansing shares

**ASX +security code and description**

MMRO : OPTION EXPIRING 25-OCT-2025 DEFERRED

**Issue date**

21/11/2024

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	9	0.00 %
1,001 - 5,000	44	0.04 %
5,001 - 10,000	20	0.05 %
10,001 - 100,000	106	1.31 %
100,001 and over	173	98.60 %



Issue details

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**Number of +securities to be quoted**

364,556,219

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

1 free attaching listed Option (New Option) for every 2 Shares subscribed for and issued under the Offer expiry date 12 months from date of issue being 21 Nov 2025 and exercise price of \$0.03



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MMR : ORDINARY FULLY PAID	1,538,325,771
MMRO : OPTION EXPIRING 25-OCT-2025 DEFERRED	854,042,575

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
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