



28 October 2024

Dear Shareholder

2024 Annual General Meeting – Notice and Proxy Form

MEC Resources Limited is convening an Annual General Meeting of shareholders to be held on Wednesday 27 November 2024 at 10:30am WST (**Meeting**) at Level 1, 9 Bowman Street South Perth WA 6151.

In accordance with section 110D of the Corporations Act (Cth), the Company will not be sending physical copies of the Notice of Annual General Meeting (**Notice**) to shareholders unless a shareholder has previously requested a hard copy. Instead, the Notice, accompanying explanatory statement and Proxy Form (**Meeting Materials**) are being made available electronically via:

- The Company's website: <https://www.mecresources.com.au/investors/announcements/>.
- A complete copy of the Meeting Materials has been posted to the Company's ASX Market announcements page at www2.asx.com.au under the Company's ASX code "MMR".
- The Company's share registry Boardroom <https://www.investorserve.com.au> under the 'Company Announcements' menu which can be accessed by logging in as a Registered User or via 'Individual Investment Access'. Shareholders will need their HIN or SRN to log in via 'Individual Investment Access'

Shareholders can also request a paper copy of the Meeting Materials by contacting Boardroom on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Shareholders will be able to participate in the Meeting by lodging their Proxy Form in accordance with the instructions set out in the Notice and Proxy Form by no later than 10.30am (WST) on Monday, 25 November 2024. Any proxy voting instructions received after that time will not be valid for the scheduled Meeting. The Company strongly encourages all shareholders to submit their personalised Proxy Form as instructed prior to the Meeting.

Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to shareholders questions. However, votes and questions may also be submitted during the Meeting.

MEC Resources Ltd

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The Meeting Materials are important and should be read in their entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Any further updates required to be given in relation to the Meeting will be made available to shareholders on the Company's website and the ASX announcements platform for the Company's ticker code MMR.

This announcement is authorized for market release by the Board of MMR.

Sincerely

David Breeze
Managing Director
MEC Resources Ltd