



30 October 2023

Dear Shareholder

MEC Resources Limited is convening an Annual General Meeting of shareholders to be held on 29 November 2023 at 10:30am WST (**Meeting**).

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has made a valid request for a hard copy.

The Notice of Meeting can be viewed and downloaded from the links set out below.

- You can access the Meeting materials online at the Company's website: <https://www.mecresources.com.au/announcements/>.
- A complete copy of the Meeting materials has been posted to the Company's ASX Market announcements page at www2.asx.com.au under the Company's ASX code "MMR".

The Company strongly encourages shareholders to lodge a directed proxy form prior to the Meeting. A copy of a blank Proxy Form is enclosed for your convenience. To vote by proxy please complete and return the attached proxy form to the Company's company secretary Robert Marusco by:

- Post to: MEC Resources Ltd, Attention R Marusco Company Secretary PO Box 117 North Fremantle WA 6159
- Email to: robert@herecapital.com.au
- By hand to: Level 1, 9 Bowman Street South Perth WA
- Fax to: +61 8 9328 8733

Your proxy form must be received by 10.30am WST on Monday 27 November 2023 being not less than 48 hours before the commencement of the Meeting. Any proxies received after that time will not be valid for the Meeting.

The Company is holding a physical meeting.

The Meeting materials are important and should be read in their entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Sincerely

David Breeze
Managing Director
MEC Resources Ltd