



19th August 2009

Company Announcements Office
Australian Securities Exchange

MEC Resource Ltd Share Purchase Plan

The Directors of MEC Resources Limited are pleased to announce the introduction of a Shareholder Share Purchase Plan ("SSPP").

The Company would like to give shareholders the opportunity to maximise the benefits of their current MEC Resources shareholding through the SSPP.

Funds raised from the SSPP will be contribute to the continuing exploration and development of investee company Advent Energy Ltd's assets, including a contribution to the imminent drilling of the offshore Sydney Basin Petroleum Exploration Permit 11 (PEP 11), further investment and to meet anticipated expenses of the issue estimated at \$14,000.

Eligible shareholders can purchase shares, at a 10% discount to the weighted average price of the last 5 days prior to the day on which the issue is made.

The offer is limited to a minimum of \$1,000 and a maximum of \$15,000 worth of shares per shareholder. The offer is subject to ASX granting the usual waiver for the increase of the maximum number of shares from \$5,000 worth of shares to \$15,000 worth of shares. The offer is **strictly limited** to a maximum of 30% of the existing share capital and applications will be **accepted on a first received basis**.

Participation is entirely at the option of the shareholder and the offer is non-renounceable. The market price of the shares may change between the date of this offer and the date when the new shares are issued. Shares purchased through the SSPP are free of all brokerage fees and commissions.

The indicative timetable for the offer is attached for your reference. The offer document application form and detailed terms and conditions will be forwarded to eligible shareholders in accordance with the attached indicative timetable (unless varied).

Kind Regards

A handwritten signature in black ink, appearing to read "D. Breeze".

David Breeze
Managing Director

MEC Resources Ltd Share Purchase Plan

Indicative Timetable

EVENT	DATE
MEC Resources Limited announces Shareholder Share Purchase Plan	19 th August 2009
Record Date for Shareholder Share Purchase Plan	28 th August 2009
Ex-entitlement closing date for shares purchased on market	25 th August 2009
Shareholder Share Purchase Plan Document Dispatch date	1 st September 2009
Anticipated Shareholder Share Purchase Plan closing date	28 th September 2009

The Directors of MEC Resources Limited reserve the right to vary the plan closing date.

MEC Resources Ltd

ACN 113 900 020

PO Box 317, North Perth, WA 6906

14 View Street, North Perth 6006, Western Australia

T: +61 8 9328 8477 F: +61 8 9328 8733

info@mecresources.com.au www.mecresources.com.au