



16 February, 2017

Australian Securities Exchange
10TH Floor, 20 Bridge Street
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

CLARIFICATION OF PROXY FORM

MEC Resources Ltd (ACN 113 900 020) (**Company**) (ASX: MMR) has been made aware of an error which has occurred on the proxy forms sent with the second General Meeting of your Company to be held on the 9th March, 2017.

As explained in the Notice of Meeting, to assist shareholders in completing their voting forms, your Board at their own cost, included in this despatch to shareholders a pre-filled green voting form. This had been pre-filled with your Directors' recommended voting instruction to assist in returning a valid voting form.

The following text was included on the bottom of the green form and inadvertently copied to the white form. **"The cost of providing this proxy form was borne by your Directors. If you do not support your Directors, you should not use this form."**

It should be noted that the Directors did not pay for the printing of the white form and the white form should be used if you choose to direct your own vote.

We thank you for your ongoing support and look forward to continuing to work hard for the Company and its shareholders.

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a horizontal line underneath.

Mr Goh Hock
Chairman

MEC Resources Ltd

ACN 113 900 020

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